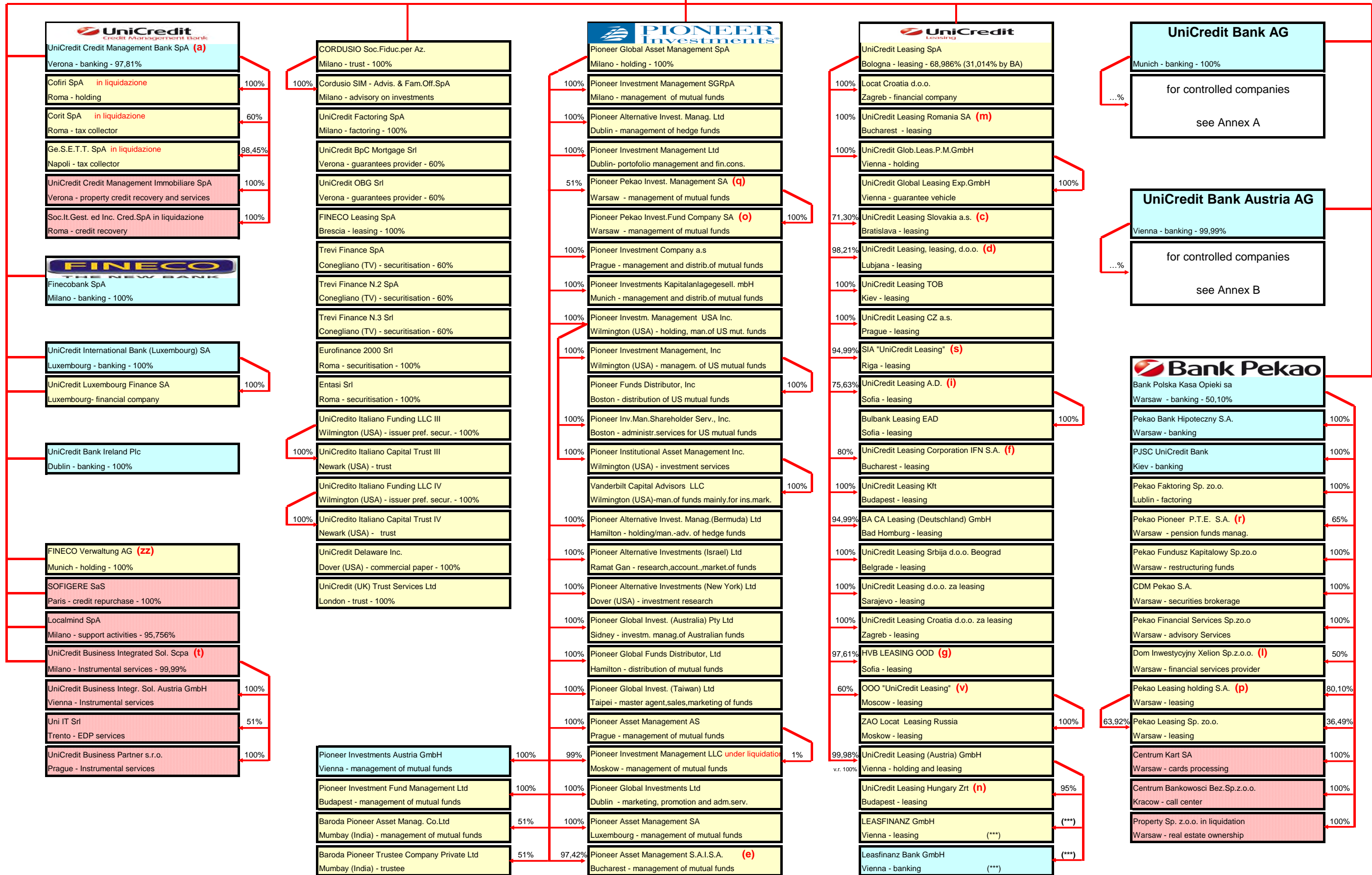




Allegato A - Chart del Gruppo Bancario Ur

Appendix B - Banking Group Chart



(\*\*\*) held indirectly by UniCredit Leasing (Austria) GmbH through company/ies non belonging to Banking Group

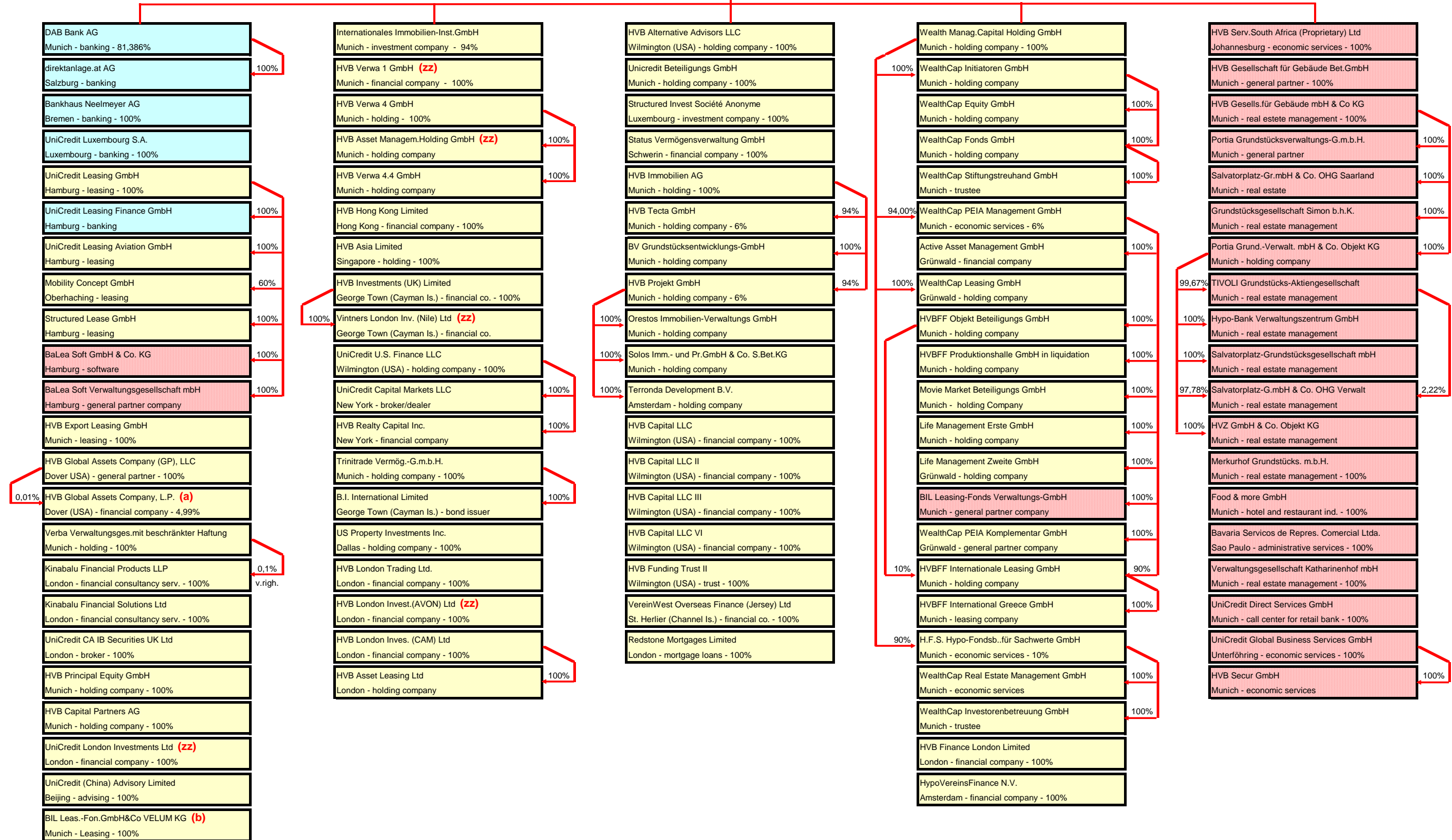
Companies belonging to the Banking Group

175.000 shares owned by UniCredit Credit Management Bank SpA (c) 8,8% held by UniCredit Leasing CZ a.s. (8168), 19,90% held by UniCredit Bank Slovakia a.s. (10082 BA) (d) 1,79% held by UniCredit Bank Slovenija DD (370 BA) (e) 2,575% held by UniCredit Tiriak Bank SA (10028) (f) 20% held by UniCredit Tiriak Bank (10028 BA) (g) 2,39% held by UniCredit Bulbank AD (10073 BA) (i) 24,37% held by UniCredit Bulbank AD (10073) (l) 50% owned directly by UniCredit (m) UniCredit Tiriak Bank s one share of the company (n) 5% held by BA Eurolease Beteiligungsgesellschaft m.b.H. (213) (o) in Polish: Pioneer Pekao TFI SA (p) 19,90% held by UniCredit Leasing SpA (q) 49% held by Bank Pekao SA (r) 35% held by Pioneer Global Asset Management SpA (s) 5,01% held by AS UniCredit Bank (10286 BA) (t) Other companies belonging to UniCredit Group and third parties hold 10/20 shares of the company (v) 40% held by Zao UniCredit Bank (BA) to be included in the Banking Group (zz) not operative

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Annex A

UNICREDIT BANK AG



(a) UCB AG has the power to appoint all Members of the Board (b) Voting rights held by UCB AG (33,33%) and by #197 BIL Leasing-Fonds Verwaltungs GmbH (33,33%) (z) to be included in the Banking Group (zz) not operative

Companies belonging to the Banking Group

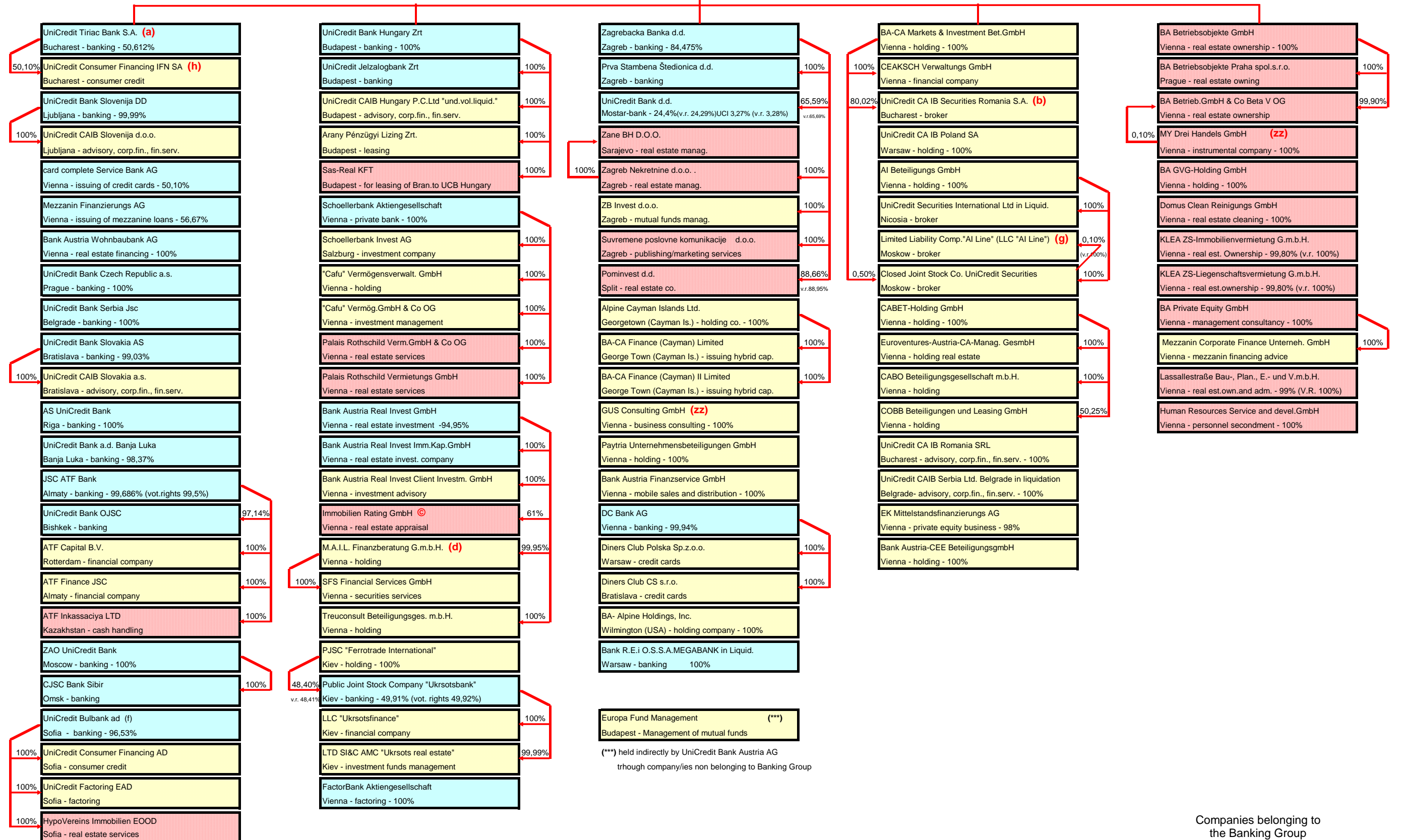
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Updated

April 8th 2013

Annex B

UNICREDIT BANK AUSTRIA AG



(a) % considering shares held by other Companies controlled by BA (b) 19,98%, held by UniCredit Tiriac Bank SA (10028) (c) 19% held by BA and 19% held by UniCredit Leasing (Austria) GmbH (6193) (d) 0,05% held by Treuconsult Beteiligungsgesellschaft m.b.H. (81) (f) 0,004% held by UniCredit (g) the LLC AI Line holds 99,99% of own shares (h) 49,9% held by UniCredit SpA (z) to be included in the Banking Group (zz) not operative

Companies belonging to the Banking Group

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