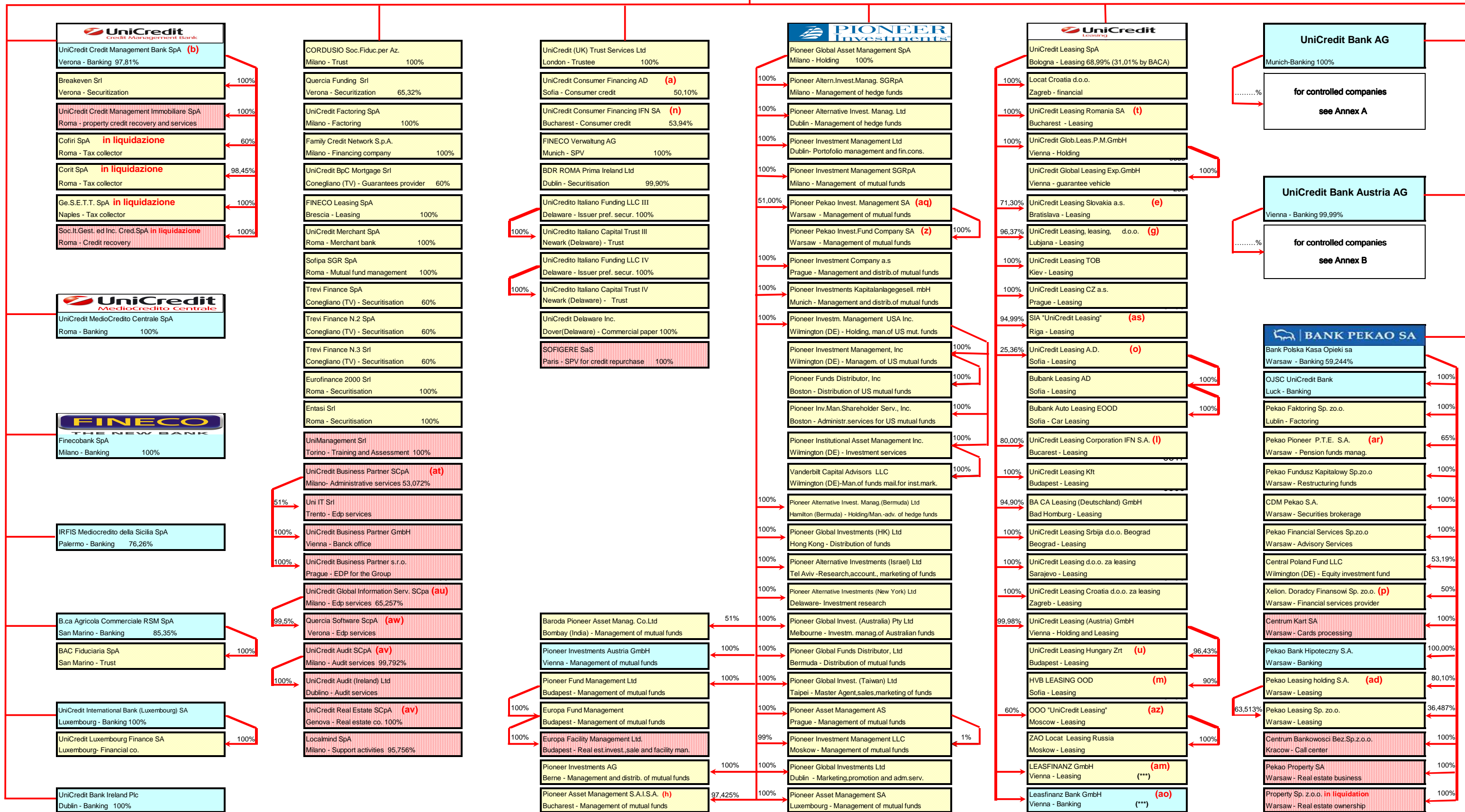


Banking Group (cod. 2008.1)



Allegato A - Chart del Gruppo Bancario UniCredit

Appendix A - Banking Group Chart



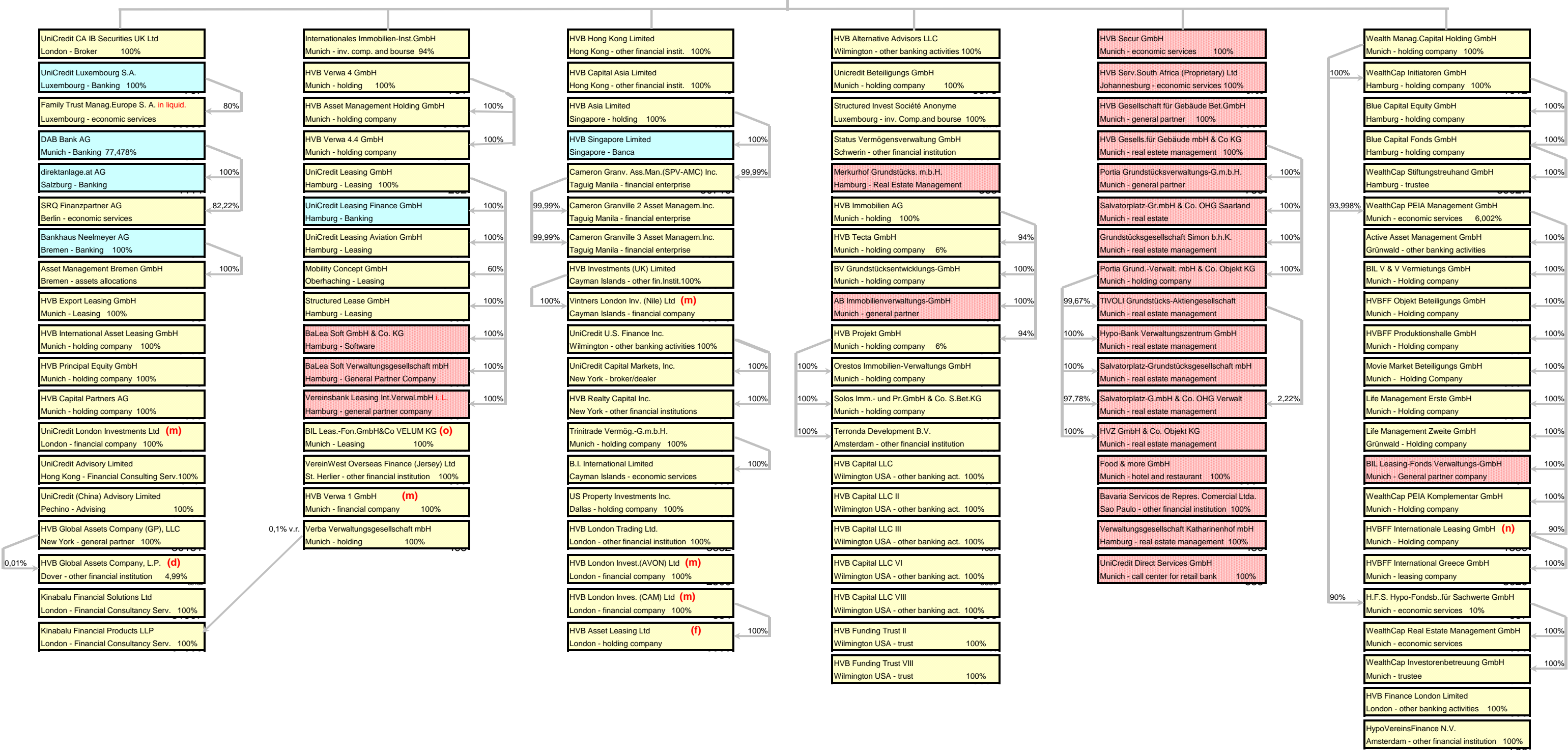
(***) held indirectly by UniCredit Leasing (Austria) GmbH through company/ies non belonging to Banking Group

(a) 49,9% held by UniCredit Bulbank AD (b) # 175.000 shares owned by UniCredit Credit Management Bank SpA (d) to be included in the Banking Group (e) 8,8% held by UniCredit Leasing CZ a.s. (8168), 19,90% held by UniCredit Bank Slovakia a.s. (10082 BA) (g) 3,63% held by UniCredit Bank Slovenija DD (370 BA) (h) 2,575% held by UniCredit Tiriak Bank SA (10028) (i) 20% held by UniCredit Tiriak Bank (10028) (m) 10% held by UniCredit Bulbank AD (10073 BA) (n) 46,06% held by UniCredit Tiriak Bank SA (o) 24,37% held by UniCredit Bulbank AD (10073), 40,22% held by HVB Leasing OOD and 10,05% held by UniCredit Global Leasing Versicherungsservice GmbH (p) 50% owned directly by UniCredit (t) UniCredit Tiriak Bank holds one share of the company (u) 3,57% held by BA Eurolease Beteiligungsgesellschaft m.b.H. (213) (z) in Polish: Pioneer Pekao TFI SA (ad) 19,90 held by UniCredit Leasing SpA (am) held 100% by # 10040 LF Beteiligungen GmbH (ao) held 100% by # 8424 BACA Leasing Und Beteiligungsmanagement GmbH (aq) 49% held by Bank Pekao SA (ar) 35% held by Pioneer Global Asset Management SpA (as) 5,01% held by AS UniCredit Bank (10286 BA) (at) 18,11% held by UniCredit Bank AG and 28,81% by UniCredit Bank Austria AG. Other companies belonging to UniCredit Group and a third party hold 10 shares of the company (au) 24,72% held by UniCredit Bank AG and 10,02% by UniCredit Bank Austria AG. Other companies belonging to UniCredit Group and a third party hold 10 shares of the company (av) Other companies belonging to UniCredit Group hold 20 shares of the company (aw) 0,5% held by UniCredit SpA (az) 40% held by Zao UniCredit Bank (BA)

Companies belonging to the Banking Group

| |
|--------------|
| banking |
| financial |
| instrumental |

Updated January 10th 2011

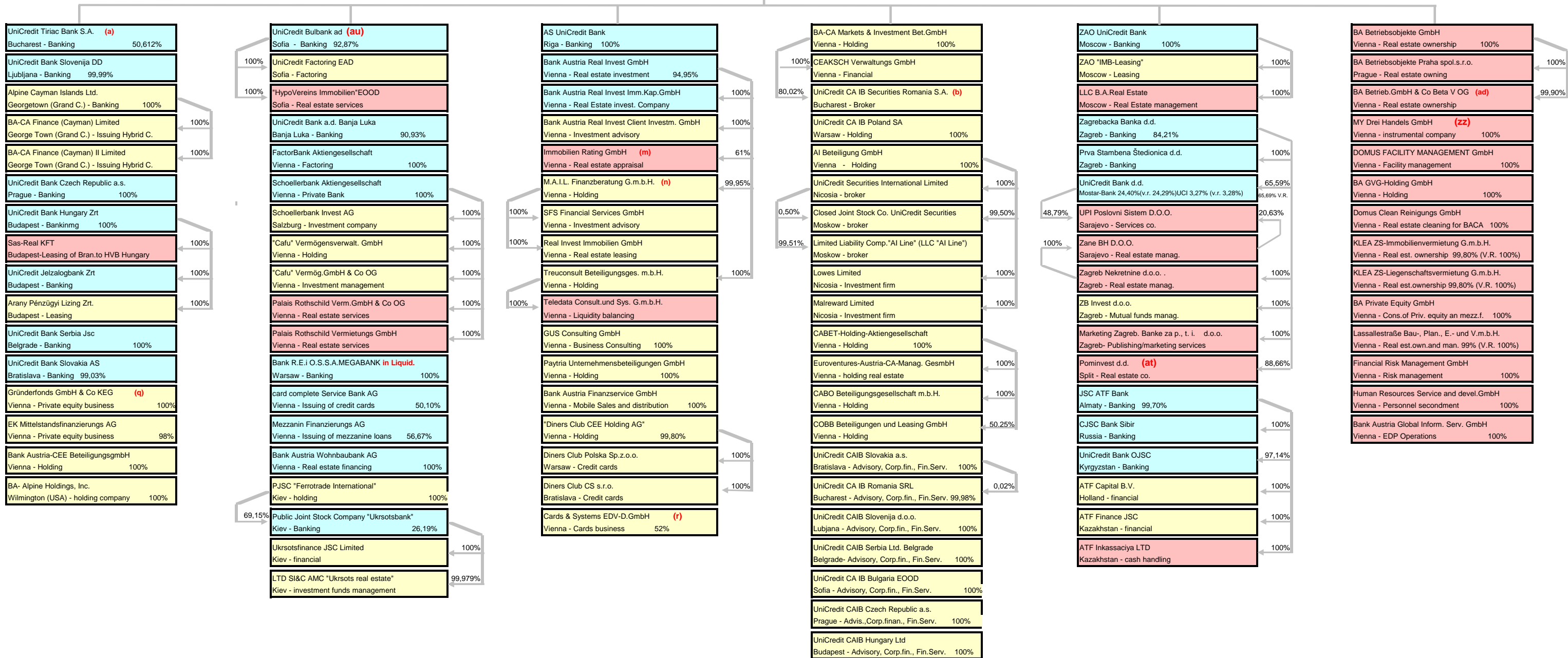


(d) HVB has the power to nominate all Members of the Board (f) 0,00000365% held by HVB London Investments (CAM) Ltd (#884) (h) to be included in the Banking Group (m) not operative (n) 10% held by HVBFF Objekt Beteiligungs GmbH (3631) (o) Voting rights held by UCB AG (33,33%) and by #197 BIL Leasing-Fonds Verwaltungs GmbH (33,33%)

Companies belonging to the Banking Group

| |
|--------------|
| banking |
| financial |
| instrumental |

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a) % considering shares held by other Companies controlled by BA b) 19,98%, held by UniCredit Tiriac Bank SA (10028) (e) to be included in the Banking Group (m) 19% held by BA and 19% held by UniCredit Leasing (Austria) GmbH (6193) (n) 0,05% held by Teledata C.und S.G.m.b.H (174) (q) 100% voting rights held by Gründerfonds GmbH (9631) (r) 5% held by card complete Service Bank AG (62), 1% held by Diners Club CEE Holding AG (6338) (ad) 0,1% held by My Drei Handels GmbH (9584) (at) % on share capital; 88,95 of voting rights (au) 0,004% held by UniCredit (zz) not operative

Companies belonging to the Banking Group

| |
|--------------|
| banking |
| financial |
| instrumental |

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