

Information

on the intention, the planned deadlines and consequences of the cross-border merger under provisions of Art. 37 sect. 1 of the Act No. 483/2001 Coll. on banks as later amended

UniCredit Bank Slovakia a. s. with its registered office at Šancová 1/A, Postal Code 813 33 Bratislava, company ID No. (IČO): 00 681 709, registered with the Companies Register maintained by District Court Bratislava I, Section Sa, File 34/B (hereinafter as „**UniCredit Bank Slovakia a. s.**“), in compliance with the provisions of Art. 37 sect. 1 of the Act No. 483/2001 Coll. on banks as later amended (hereinafter “act on banks”) hereby informs you that its cross-border merger with company UniCredit Bank Czech Republic, a.s. with its registered office at Želetavská 1525/1, Postal Code 140 92 Prague 4 - Michle, Czech Republic, company ID No. (IČO): 649 48 242, registered with the Companies Register maintained by the Municipal Court in Prague, Section B, File 3608 (hereinafter „**UniCredit Bank Czech Republic, a.s.**“) is being planned as from December 1, 2013, being the intended deadline thereof.

As the consequence of the merger, UniCredit Bank Slovakia a. s. shall cease to exist by merger without liquidation and UniCredit Bank Czech Republic, a.s. shall become the successor company.

UniCredit Bank Czech Republic, a.s. is a legal entity established and existing under the laws of the Czech Republic and performs banking activities in the Czech Republic based on the license issued in the Czech Republic.

From its position of a foreign bank, UniCredit Bank Czech Republic, a.s. shall after the planned cross-border merger perform banking activities in Slovak Republic by means of its organizational unit established and located in Slovakia (hereinafter as “foreign bank branch”) in compliance with the relevant provisions of the act on banks and legislation of the Slovak Republic and shall assume the business and continue to conduct the planned business of UniCredit Bank Slovakia a. s. under the new business name UniCredit Bank Czech Republic and Slovakia, a.s. with effect from the date of the planned cross-border merger. Existing contractual relationships with customers shall remain unchanged.

UniCredit Bank Czech Republic and Slovakia, a.s., by means of the foreign bank branch, shall in compliance with the provisions of Art. 11 of the act on banks be entitled to perform activities in the territory of Slovak Republic under Art. 2 sect. 1 and 2 of the act on banks without banking license, on the basis of a written statement provided by the Czech regulatory authority and delivered to the National Bank of Slovakia considering the fact that the banking license has been granted to UniCredit Czech Republic, a.s. in the Czech Republic, being a member state of the European Union.

UniCredit Bank Slovakia a. s.
člen UniCredit

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Zapísaná v Obchodnom registri
Okresného súdu Bratislava I,
oddiel: Sa, vložka číslo: 34/B.
Swift kód: UNCRSKBX

UniCredit Bank Czech Republic and Slovakia, a.s. shall be authorized to perform the banking activities under Art. 2 sect. 2 indent m) and n) of the act on banks (*special mortgage business under Art. 67 sect. 1 of the act on banks and performance of the function of a depository pursuant to separate regulation*) in the territory of Slovak Republic by means of the foreign bank branch based on the banking license under Art. 8 sect. 1 of the act on banks, about granting of which the National Bank of Slovakia shall decide following the written application submitted by UniCredit Bank Czech Republic, a.s. on May 31, 2013.

in Bratislava, this 12th day of June, 2013



Miroslav Štorkendl

Chairman of the Management Board
personally signed



Monika Kohútová

Member of the Management Board
personally signed